



# A Unifying Strategy for Data Integration for Global Force Management

**Sam Chamberlain, Ph.D.**

US Army Research Laboratory

*wildman@arl.army.mil, or*

*Sam.Chamberlain@us.army.mil*

(410) 278-8948 // DSN 298

<http://www.arl.army.mil/~wildman>

**George Sprung**

Chief, Model and Analysis Support Office

The Joint Staff / J-8

*george.sprung@js.pentagon.mil*

(703) 693-4605

\* Current Sponsor: Joint Staff J-8 and USD(P&R) Co-Chaired Global Force Management Community of Interest (GFM-COI);  
Past sponsors: the DoD C4ISR Cooperative Research Program ([www.dodccrp.org](http://www.dodccrp.org)) of ASD(NII) and the Army G-8/Director of Integration.

Report Documentation Page				Form Approved OMB No. 0704-0188	
Public reporting burden for the collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Washington Headquarters Services, Directorate for Information Operations and Reports, 1215 Jefferson Davis Highway, Suite 1204, Arlington VA 22202-4302. Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to a penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.					
1. REPORT DATE <b>SEP 2004</b>		2. REPORT TYPE		3. DATES COVERED <b>00-00-2004 to 00-00-2004</b>	
4. TITLE AND SUBTITLE <b>A Unifying Strategy for Data Integration for Global Force Management (Briefing Charts)</b>				5a. CONTRACT NUMBER	
				5b. GRANT NUMBER	
				5c. PROGRAM ELEMENT NUMBER	
6. AUTHOR(S)				5d. PROJECT NUMBER	
				5e. TASK NUMBER	
				5f. WORK UNIT NUMBER	
7. PERFORMING ORGANIZATION NAME(S) AND ADDRESS(ES) <b>US Army Research Laboratory, 2800 Powder Mill Road, Adelphi, MD, 20783-1197</b>				8. PERFORMING ORGANIZATION REPORT NUMBER	
9. SPONSORING/MONITORING AGENCY NAME(S) AND ADDRESS(ES)				10. SPONSOR/MONITOR'S ACRONYM(S)	
				11. SPONSOR/MONITOR'S REPORT NUMBER(S)	
12. DISTRIBUTION/AVAILABILITY STATEMENT <b>Approved for public release; distribution unlimited</b>					
13. SUPPLEMENTARY NOTES <b>The original document contains color images.</b>					
14. ABSTRACT					
15. SUBJECT TERMS					
16. SECURITY CLASSIFICATION OF:			17. LIMITATION OF ABSTRACT	18. NUMBER OF PAGES <b>36</b>	19a. NAME OF RESPONSIBLE PERSON
a. REPORT <b>unclassified</b>	b. ABSTRACT <b>unclassified</b>	c. THIS PAGE <b>unclassified</b>			



# What Is GFM?

- Under the *US DOD Net Centric Data Strategy* (9 May 2003), **Communities of Interest (COI)** are to be established to address organization and maintenance of data.
- In the summer of 2003, a COI for **Global Force Management (GFM)** was established by the Joint Staff Force Structure Directorate (J-8) and co-chaired by the US DOD Deputy Under-Secretary of Defense (Personnel & Readiness)/Readiness to tackle the challenges imposed by the *Net-Centric Data Strategy*.
- The major impetus for the establishment of the GFM-COI is the development of reliable and maintainable data sources in a net-centric environment to support decisions relating to force management for systems such as the new **Defense Readiness Reporting System (DRRS)**.
- A project called the **GFM Enterprise Data Initiative (EDI)** is underway to investigate and evaluate GFM data structure, creation, management, and accessibility (e.g., via web service enabling). This is a *data production* program.



# GFM-EDI Focus Areas

## Today's Topics

- Establishment of a Policy and a Joint management entity
- **Authoritative Data Sources (ADS) from all DoD components**
- **Force Structure Construct (FSC) for all DoD components**
- Information Exchange Standards & Specifications (IESS)  
(Data Model)
- Web-service-enabling standards for Net-Centric Data Strategy
- Extensible Markup Language (XML), in coordination with DRRS RML (Readiness Markup Language)
- **Enterprise Identifiers (EIDs)**



# The GFM Data Strategy

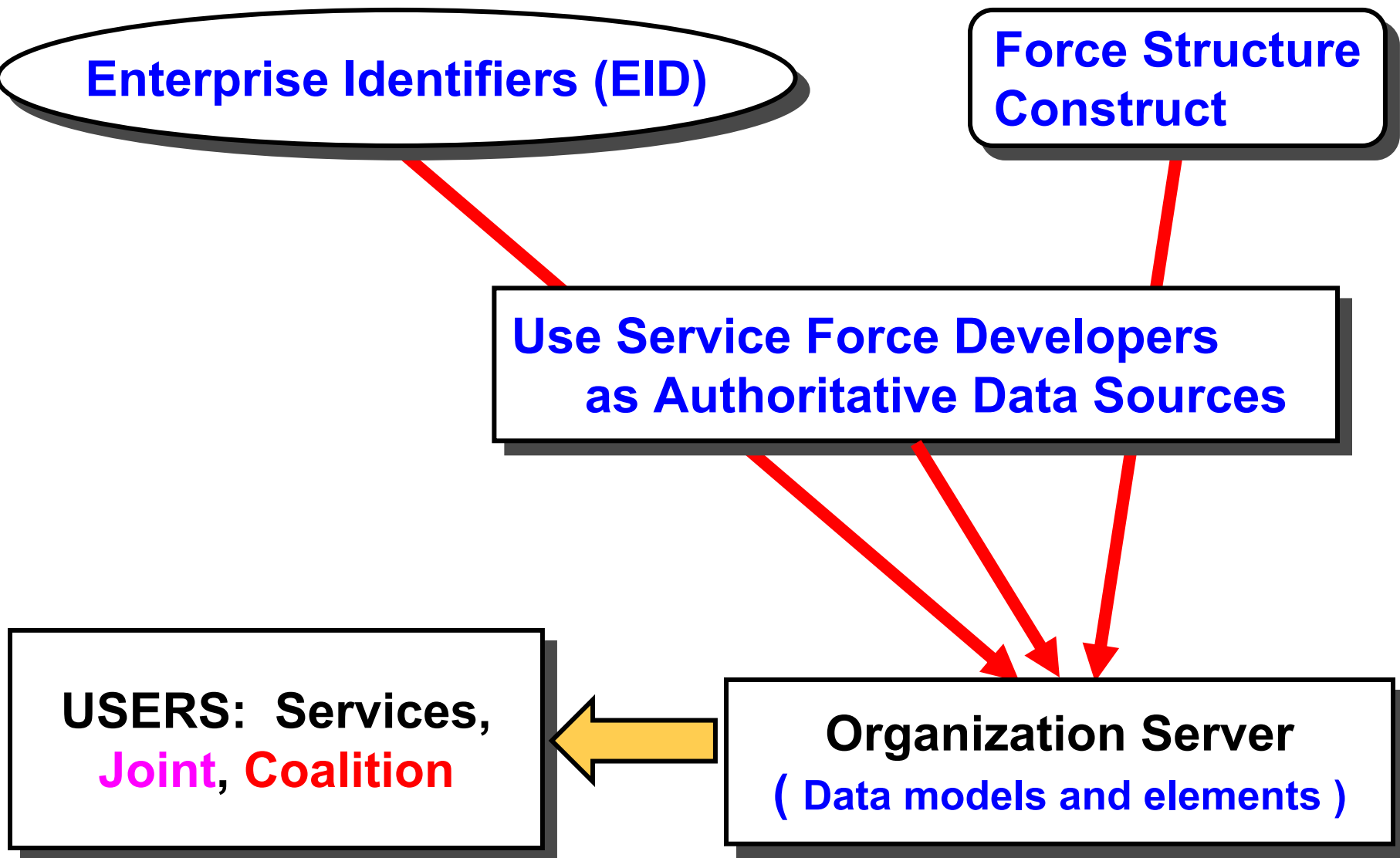
**Enterprise Identifiers (EID)**

**Force Structure Construct**

**Use Service Force Developers  
as Authoritative Data Sources**

**USERS: Services,  
Joint, Coalition**

**Organization Server  
( Data models and elements )**





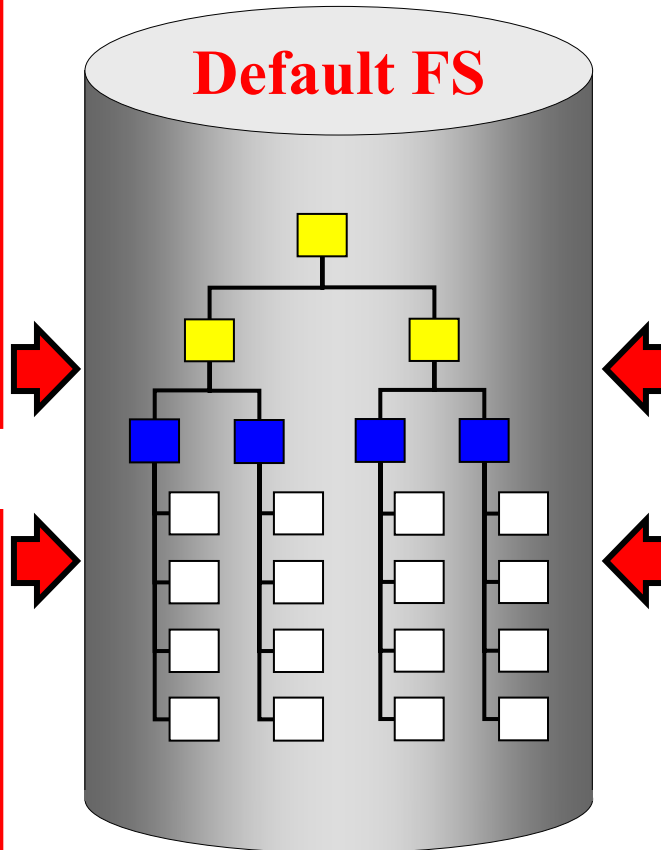
# Basic Concept: “Force structure pulls everything together”

## People

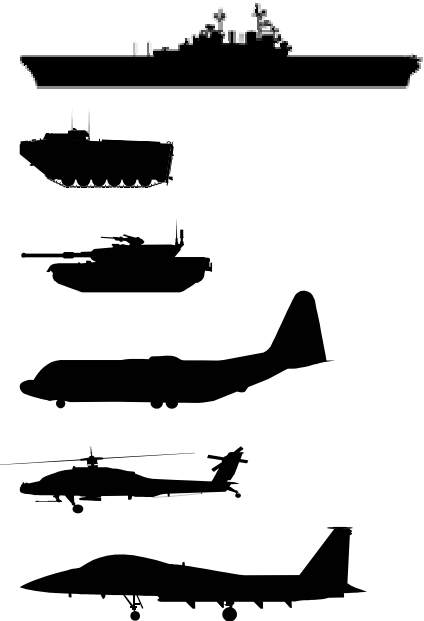


Because numerous data items ultimately link to the force structure skeleton – use it as the basis to integrate data.

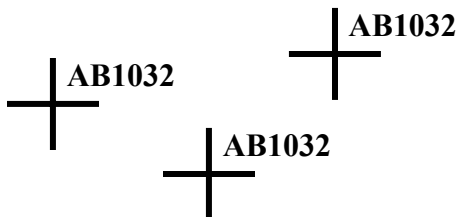
## Default FS



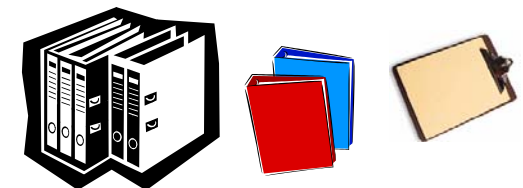
## Materiel



## Targeting



## Plans/Orders/Obj





# **Unifying Force Structure Authoritative Data Sources**



# Problem: Negotiating the Unit Identification Code (UIC) Boundary

*AEF / Corps / Fleets / MEF*

Upper Tier Authoritative Sources

ASORTS GSORTS JOPES  
MILPDS TRMS

*Upper Tier Force Structure*

**Bottom UIC Level (Echelon)**  
Historical but Arbitrary Boundary

*Lower Tier Force Structure*

Lower Tier Authoritative Sources

USA MTOE USN SHMD USAF UMD  
USMC TO/TE SMD/SQMD JS EJMAPS

*Billets / Equipment*

GFM Process

Operations

Manpower





# Four Quadrants of Force Structure Data Sources

		Authorization Data “What Should Be”	Status Data “What Is”
Upper Tier (Operations)	Lower Tier (Pers / Equip)	<b>Operational Planning Systems (ADCON View)</b>  Internal Service Operations & Planning Data  <b>I</b>	<b>Operational Execution Systems (OPCON View)</b>  SORTS / JOPES / etc. Battle Command Systems!  <b>III</b>
		<b>Personnel &amp; Logistics Planning Systems</b>  Service Manpower & Logistic Data  <b>II</b>	<b>Personnel &amp; Logistics Execution Systems</b>  Personnel / Logistic Reporting Data  <b>IV</b>

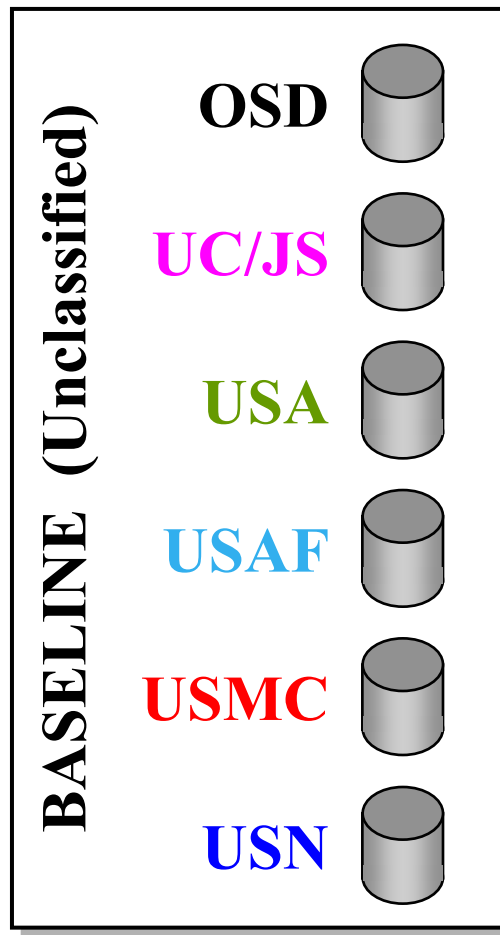
**Will the Real Authoritative Data Source Please Stand Up?**  
**They All Do!**



# Exploiting Default Force Structure to pull the pieces together

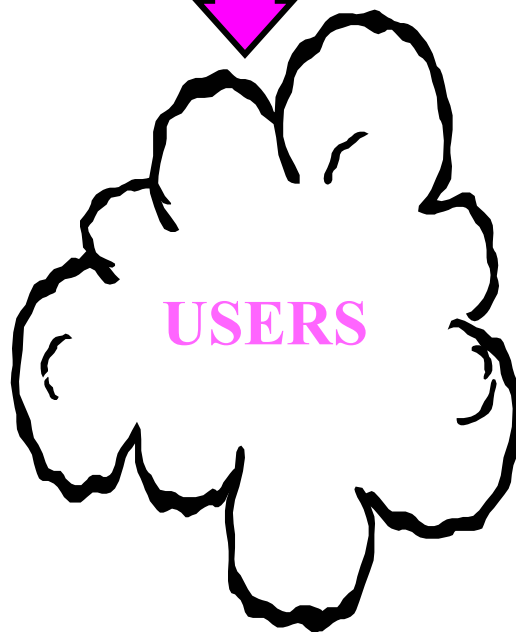
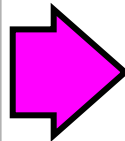
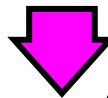
## Org Servers

**“What Should Be”**



Created & Maintained by  
the Force Development  
Community

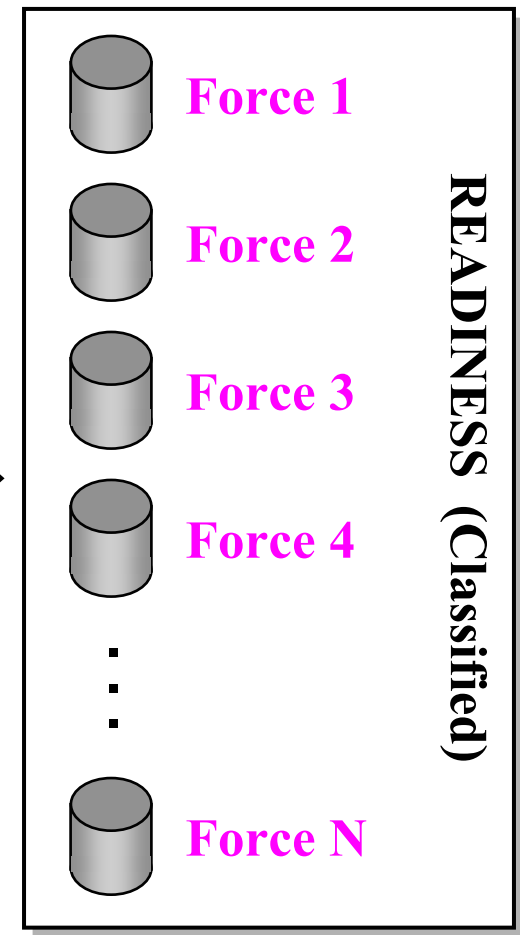
Personnel Roster  
(e.g, DIMHRS)



Property Book  
(Serial Numbers)

## Status Data

**“What Is”**



Maintained and  
Augmented by Units



# **Concepts and Principles Behind Formal Hierarchical Structures**

**“The GFM Force Structure Construct”**



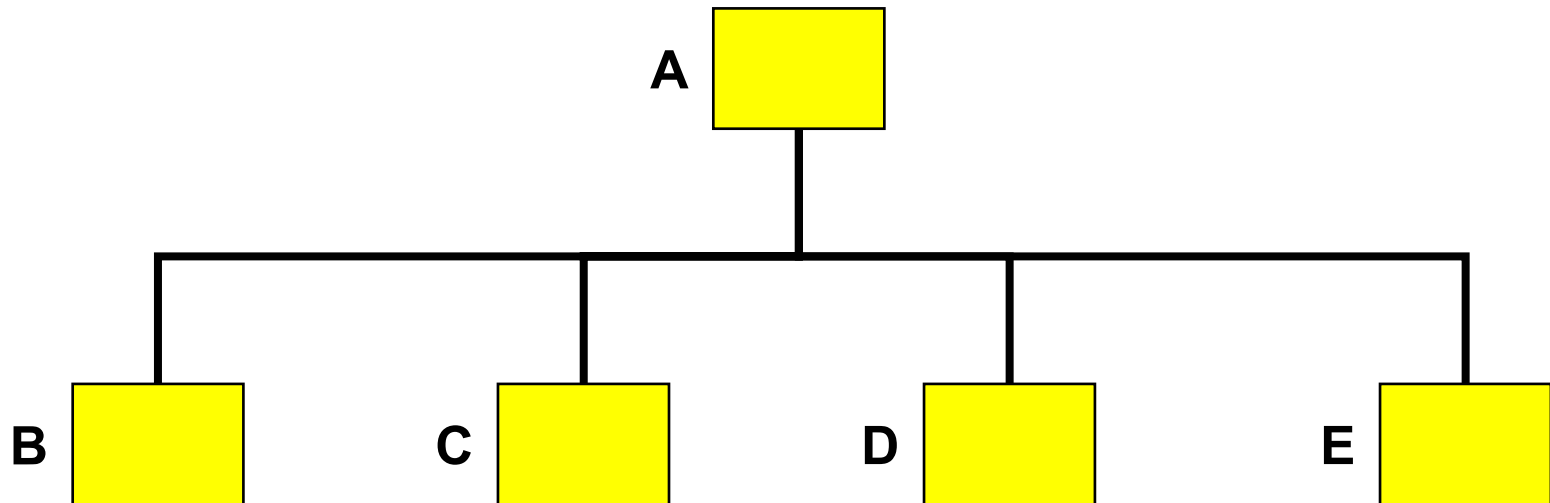
# Basic Tenets of Theory of Default Operational Organizations

- There is never one correct way to represent (or model) something as complex as battle command. But we must agree on a few fundamental concepts.
- **Tenet #1:** At the heart of the representation of battle command is the concept of *force structure*.
- **Tenet #2:** A default force structure exists that is composed of a set of default **organizations** that are linked together with a default **command structure**.  
This force structure is relatively stable (we categorize it as *stationary data*) and, if designed properly (i.e., is *richly populated*), it can be used as the base structure for integrating battle command entities and building arbitrary *orders of battle*.  
The sets of default nodes are called the  
**Default Operational Organizations (DOO).**
- **Tenet #3:** Operational command structures (i.e., Unit Task Organizations) are fluid, and are nearly always constructed by modifying (i.e., re-linking the nodes of) the default force structure.

**Goal: Stable Nodes - Dynamic Links.**



# The General Problem of Task Organizing

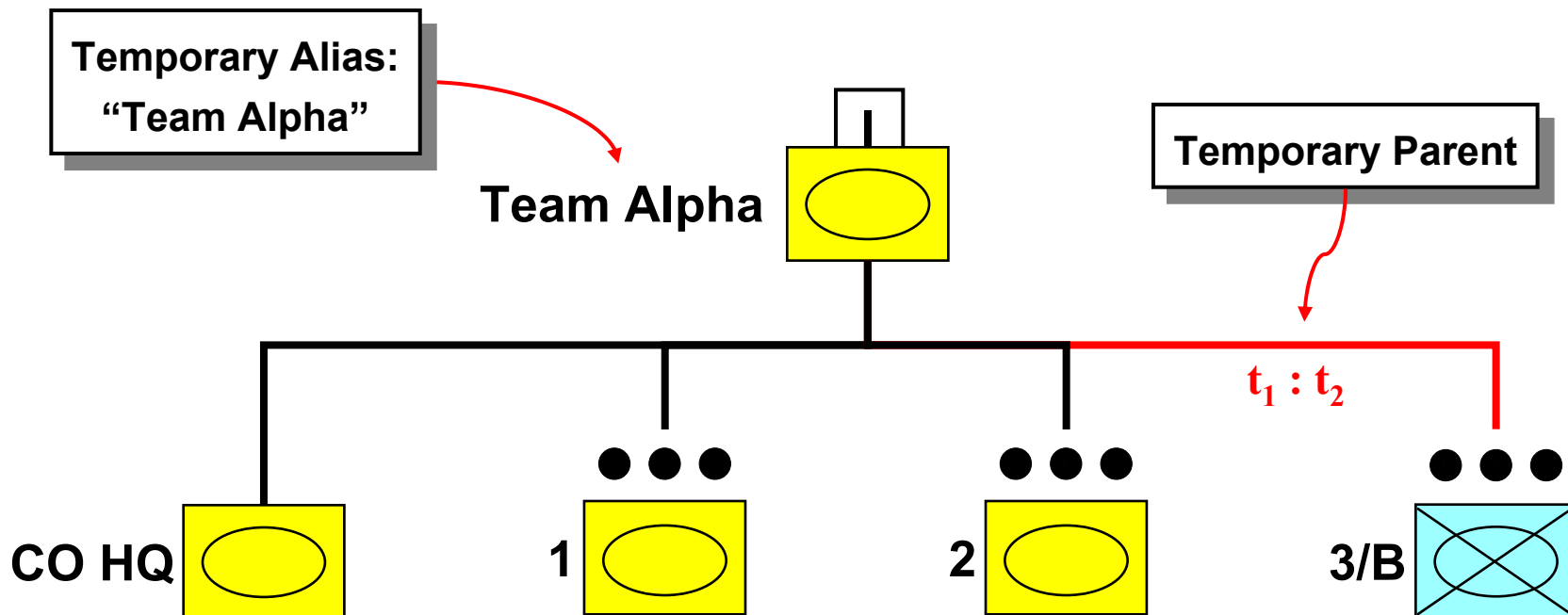


**5 Nodes:** { A, B, C, D, E }

**4 Links:** { (A,B), (A,C), (A,D), (A,E) }



# Reconfiguring a Default Force Structure



No new nodes were required – only existing organizations were re-linked.

A new graph (Unit) was created with existing organizations.

If the Default Force Structure is Carefully and Richly Populated, Then Task Organizing Does Not Require Creating any "New" Organizations

**Stable Nodes - Dynamic Links.**



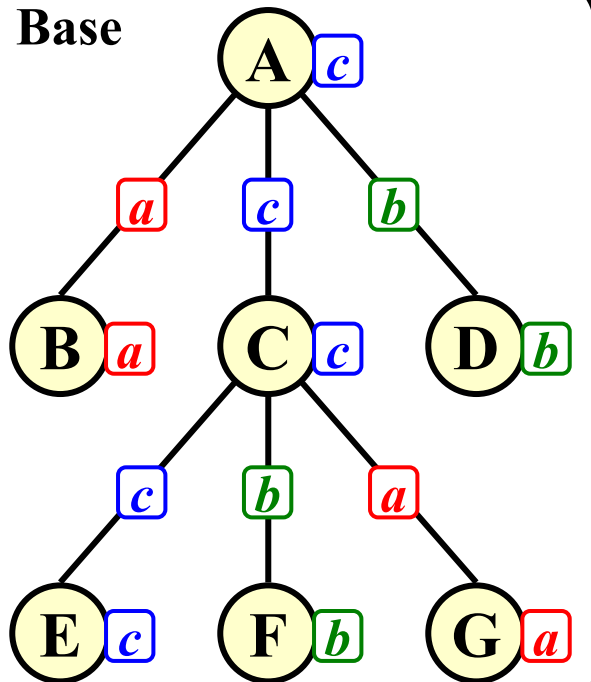
# **Adding Time for Multi-Year Force Structure Diagrams**



# Timed-Based Tree Graphs to Support Multi-Year Force Structure

$a$  or  $b$  or  $c$

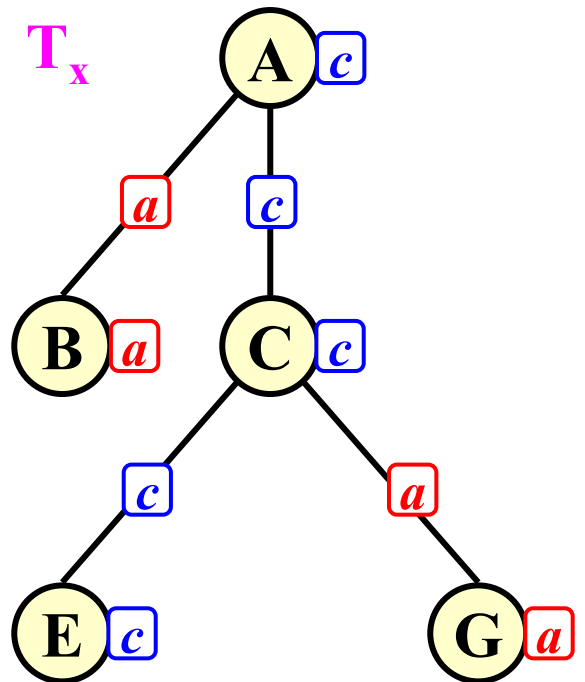
Base



Add Labels to Nodes & Links

$a$  or  $c$

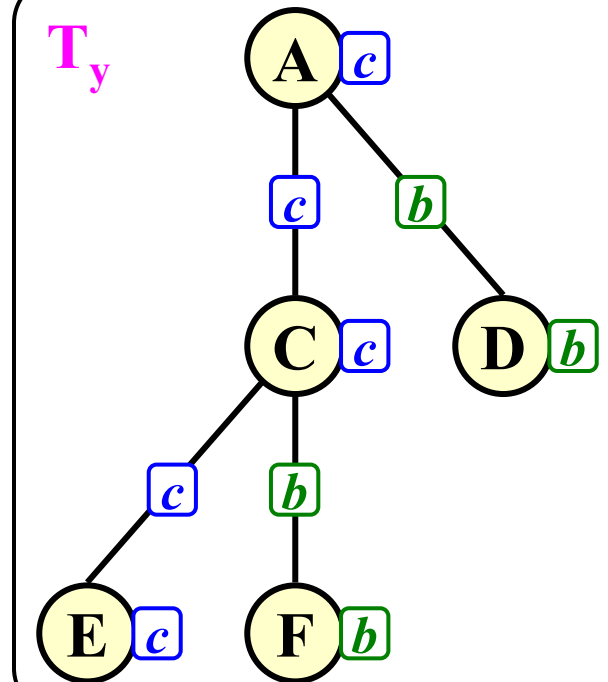
$T_x$



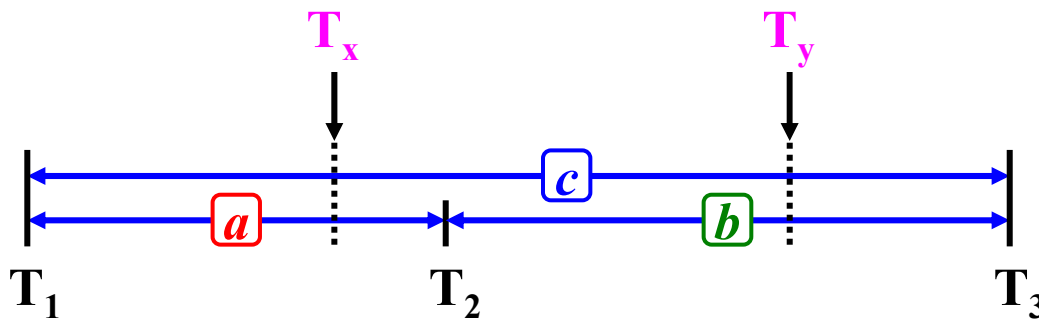
Tree Filtered on  $a$  or  $c$

$b$  or  $c$

$T_y$



Tree Filtered on  $b$  or  $c$



Use Time Intervals as Labels

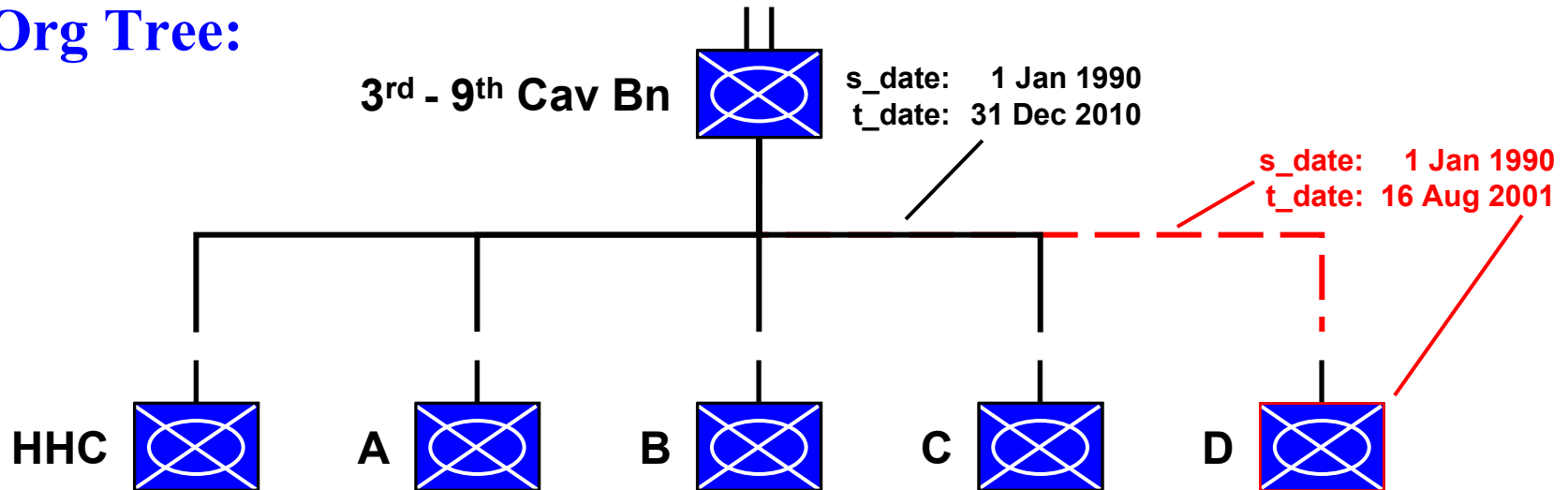
$$T_1 \leq T_x < T_2 \leq T_y < T_3$$





# Examples: Org Tree with Times

## Org Tree:



Transition from L-Series to F-Series Structure on 17 Aug 2001

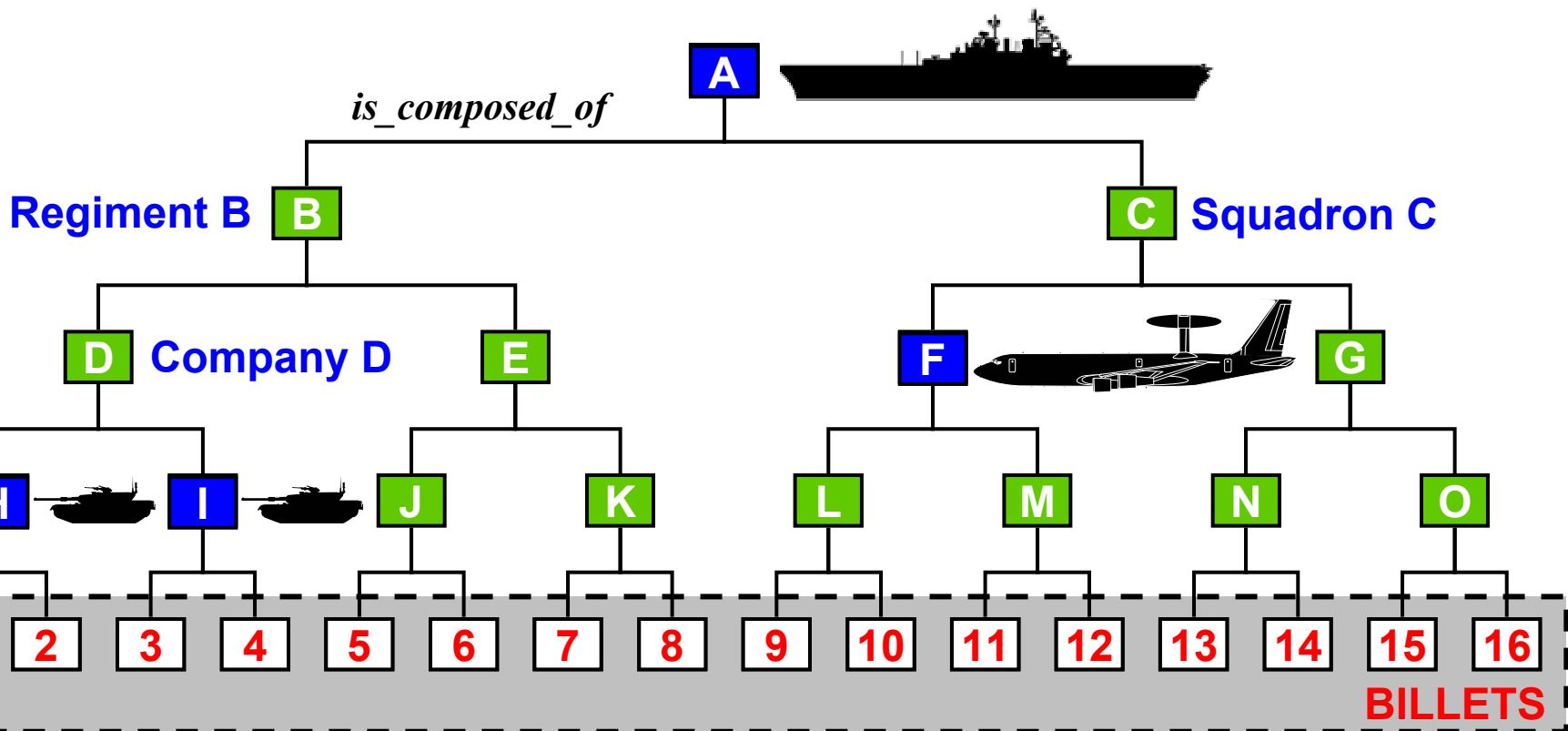
Time is REAL time – it represents an Effective Date (EDATE)



# Why Put A Node (Aggregation Point) in a Tree ?

## Three Categories of Organizations (Nodes)

- **Billet:** Leaf node with a 1:1 correspondence with a person
- **Crew:** Internal node with a 1:1 correspondence with a piece of materiel that requires operation by one or more persons and transports those persons.
- **Doctrinal:** Internal node that serves as an arbitrary aggregation point due to doctrine, tactics, techniques, or procedures

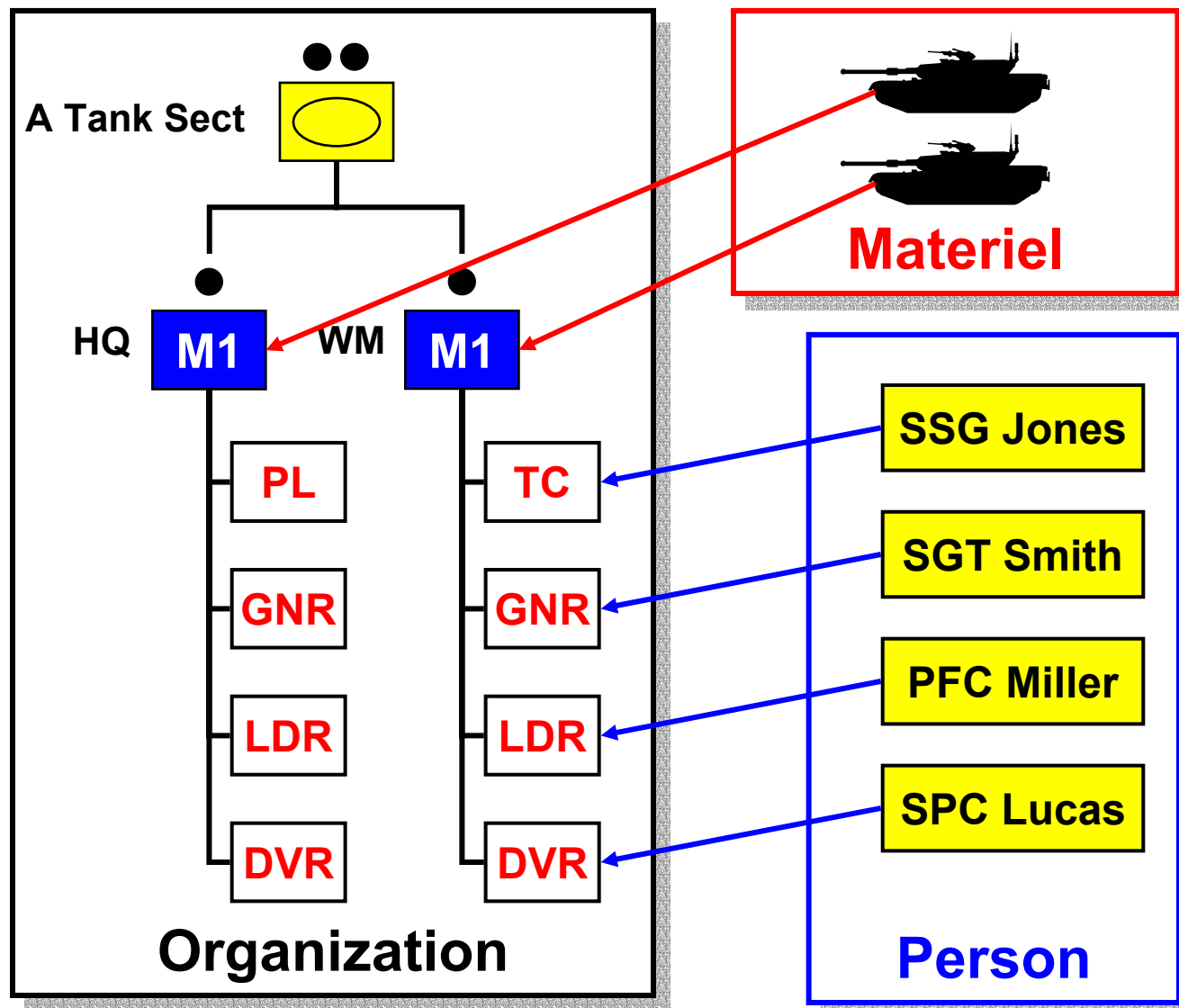




# Adding Crews and Billets Enables Integration of Other Entities via the Org Tree

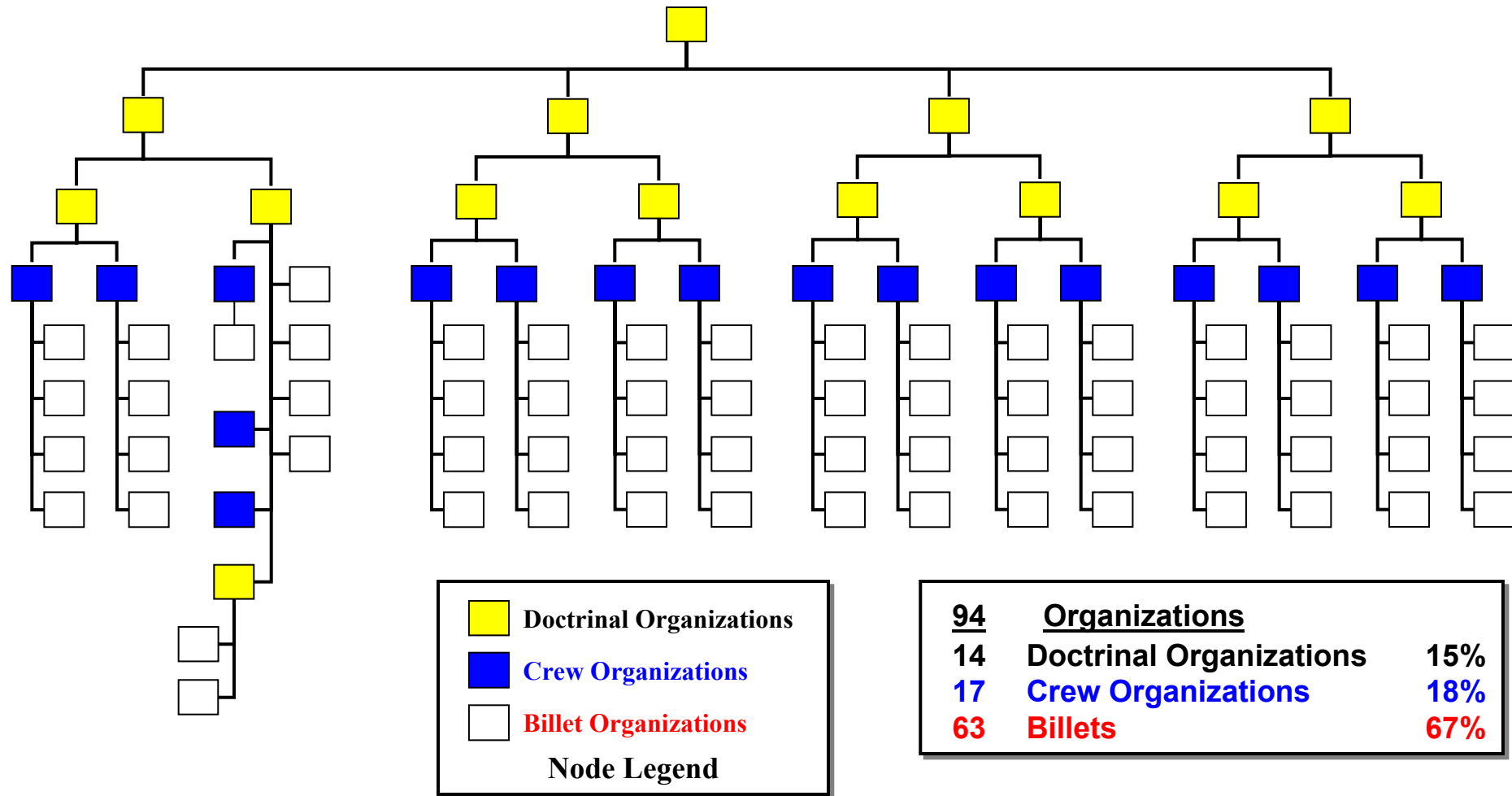
## Relationships Between:

- (1) Org To Org
- (2) Person To Org  
(i.e., billets)
- (3) Materiel  
To Org  
(i.e. crews)



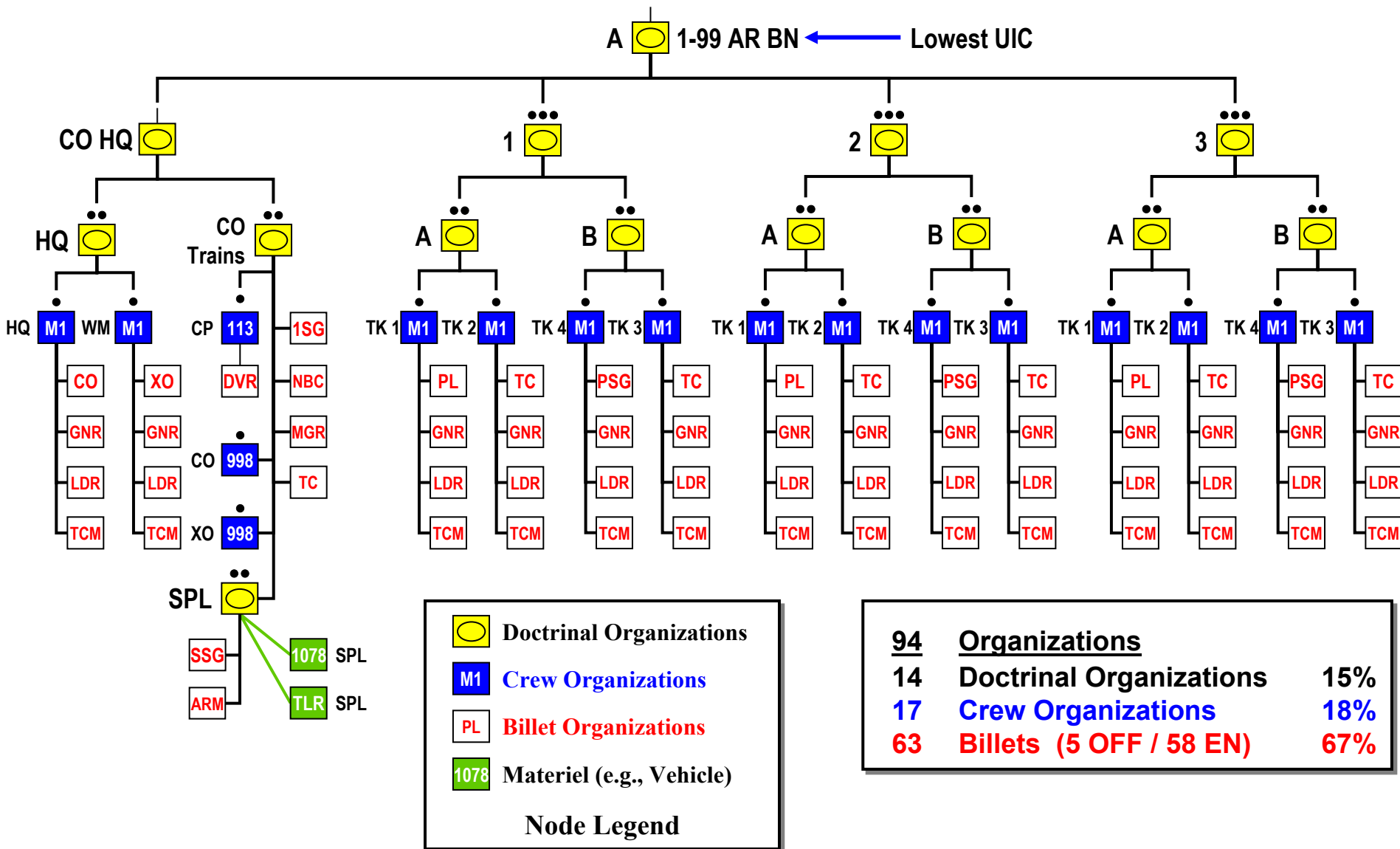






# Example of a Default Operational Force Structure





# Example: A Plausible Default Force Structure for "Tank Company A"



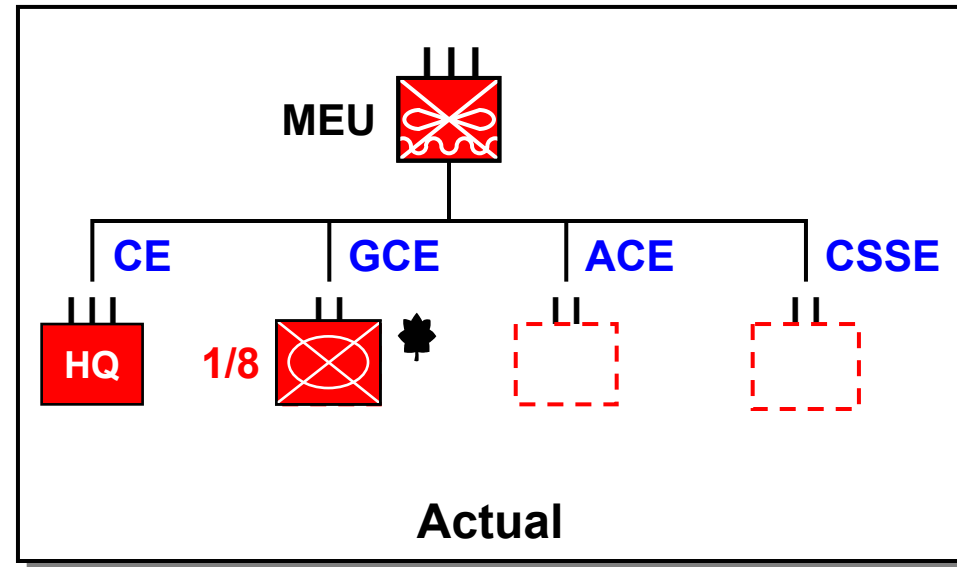
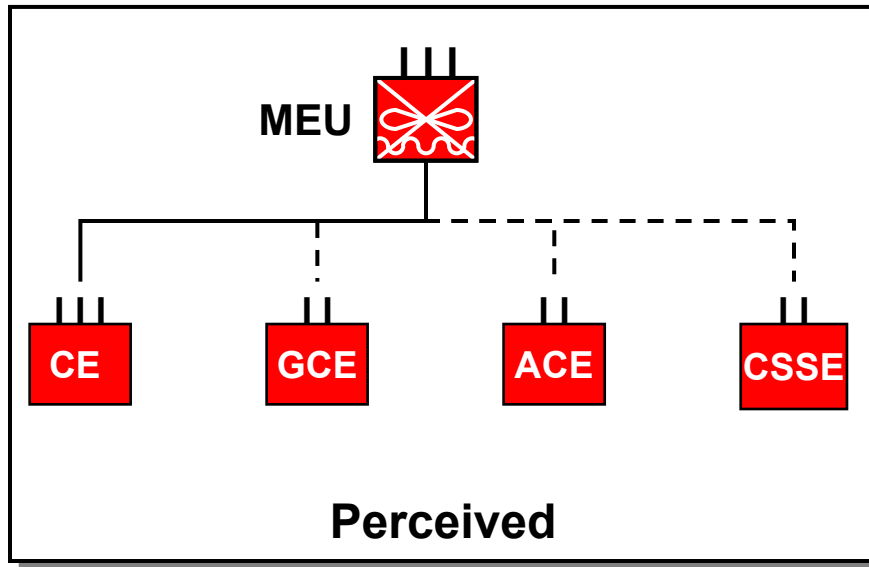
-  Doctrinal Organizations
-  Crew Organizations
-  Billet Organizations
-  Materiel (e.g., Vehicle)

## Node Legend

<b>94</b>	<b>Organizations</b>	
<b>14</b>	<b>Doctrinal Organizations</b>	<b>15%</b>
<b>17</b>	<b>Crew Organizations</b>	<b>18%</b>
<b>63</b>	<b>Billets (5 OFF / 58 EN)</b>	<b>67%</b>



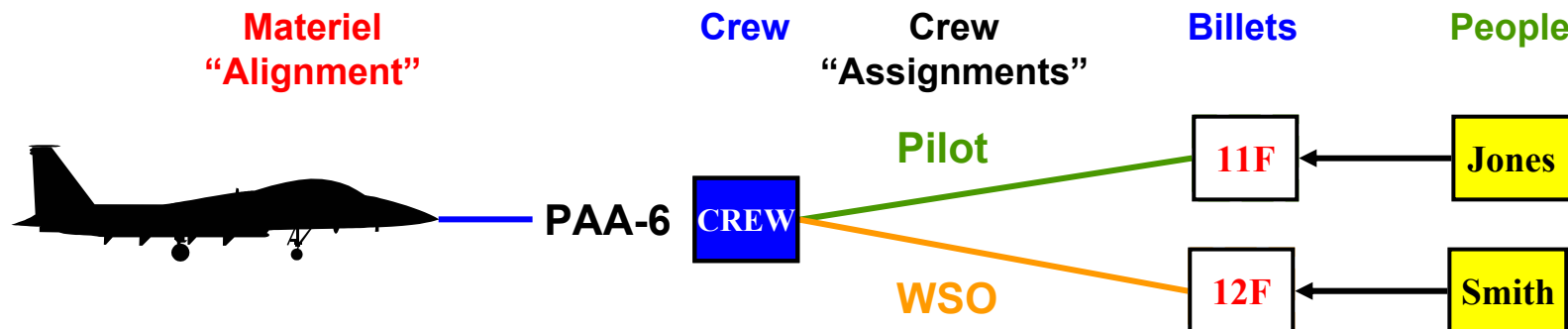
# Doctrinal Links (aka *Roles*) Versus Doctrinal Organizations

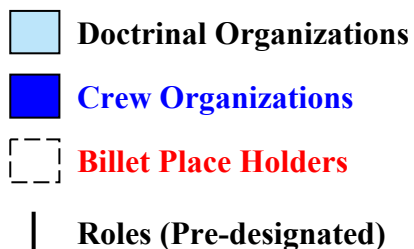


These are **NOT** organizations, but predefined links to organizations, or *roles*.

For example, **BLT 1/8** serves the role of **GCE**.

Roles are common in aviation – to aggregate non-habitual entities:



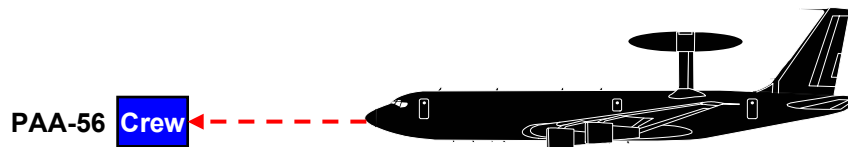


### Tree Legend

<b>37</b>	<b><u>Organizations</u></b>	
<b>8</b>	<b>Doctrinal Organizations</b>	<b>21%</b>
<b>1</b>	<b>Crew Organization</b>	<b>3%</b>
<b>28</b>	<b>Roles (Billet Place Holders)</b>	<b>76%</b>

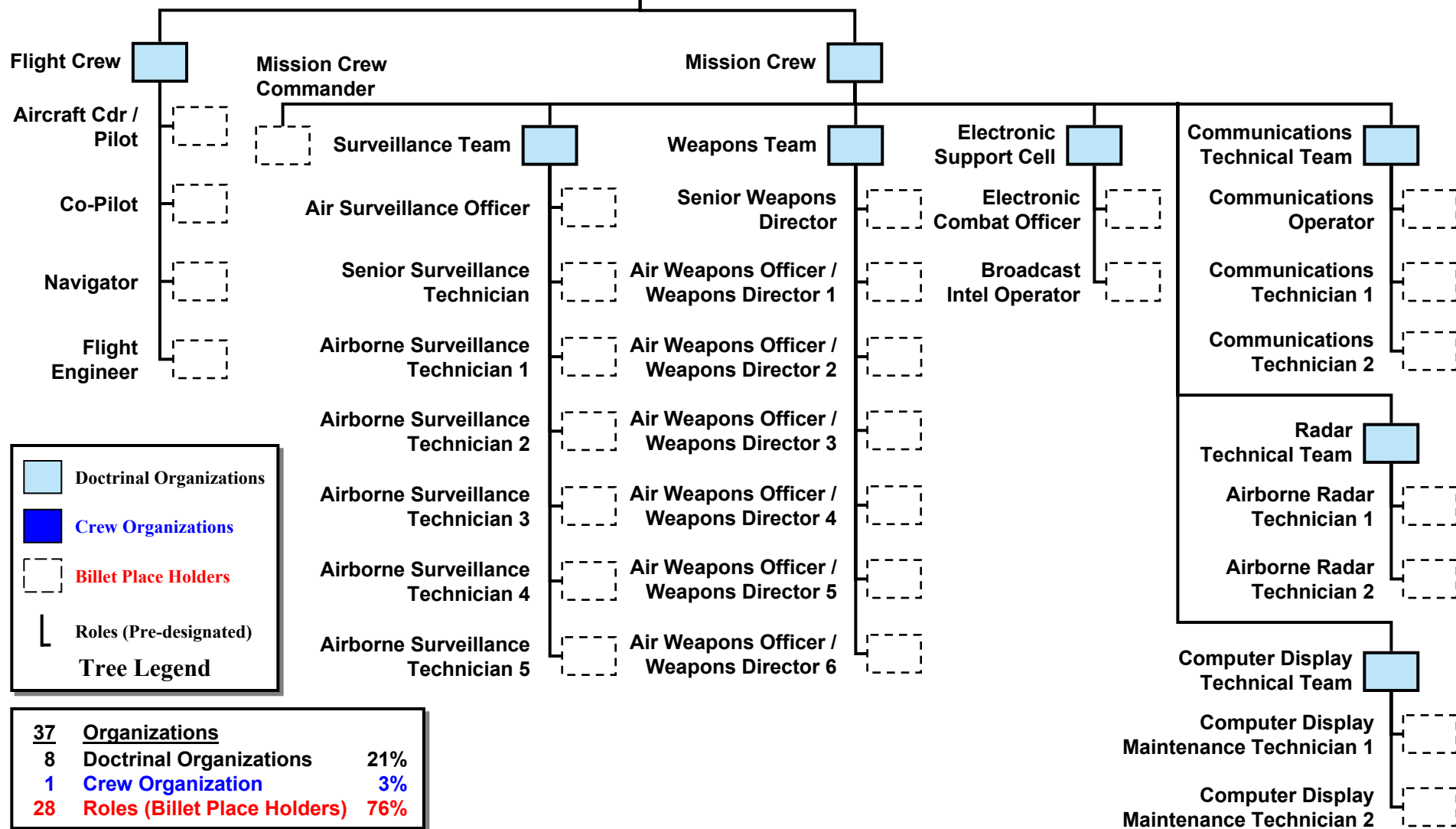


# Aviation Example: A Possible Default Operational Force Structure for "AWACS Crew 6"



Materiel w/  
Tail Number:  
29000

PAA-56 Crew



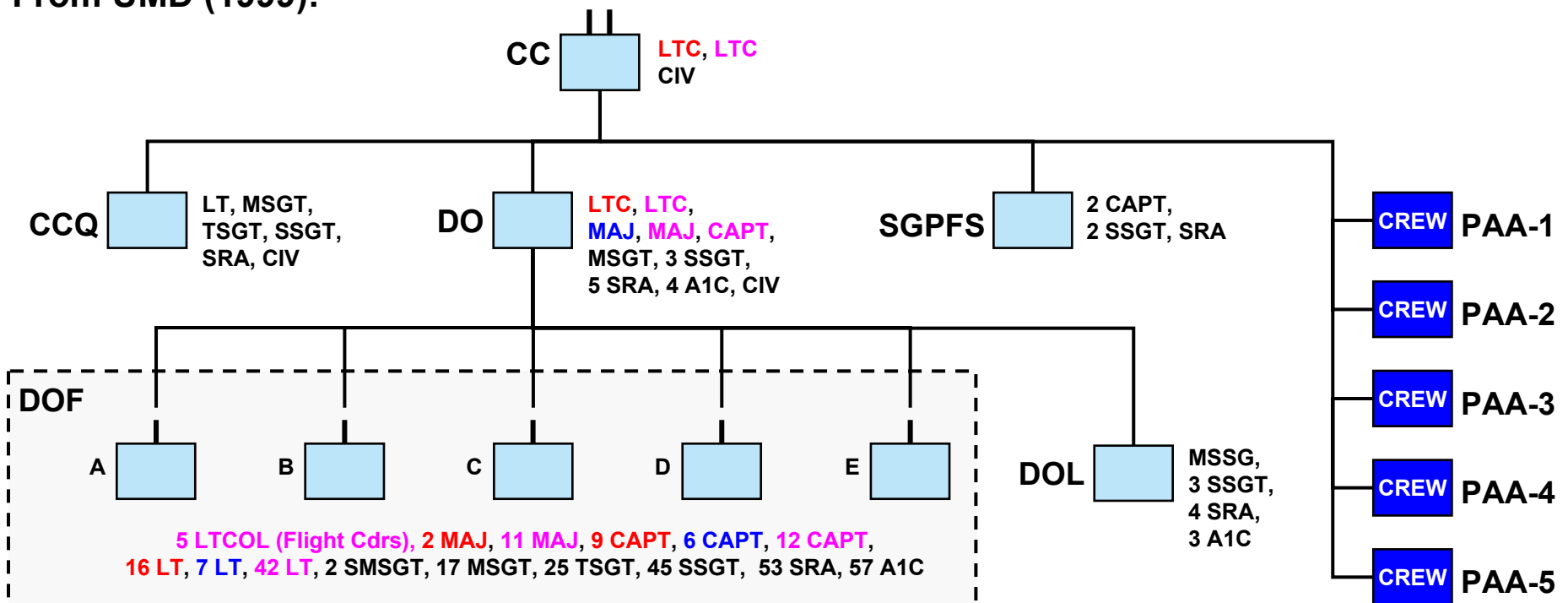




# The Disparate Admin and Operational Command Structures Do Not Cause A Problem

**Administrative Command Structure ( Squadrons / Flights )  
Vs. Operational Command Structures ( Mission Packages )  
are Different but Compatible:**

From UMD (1999):

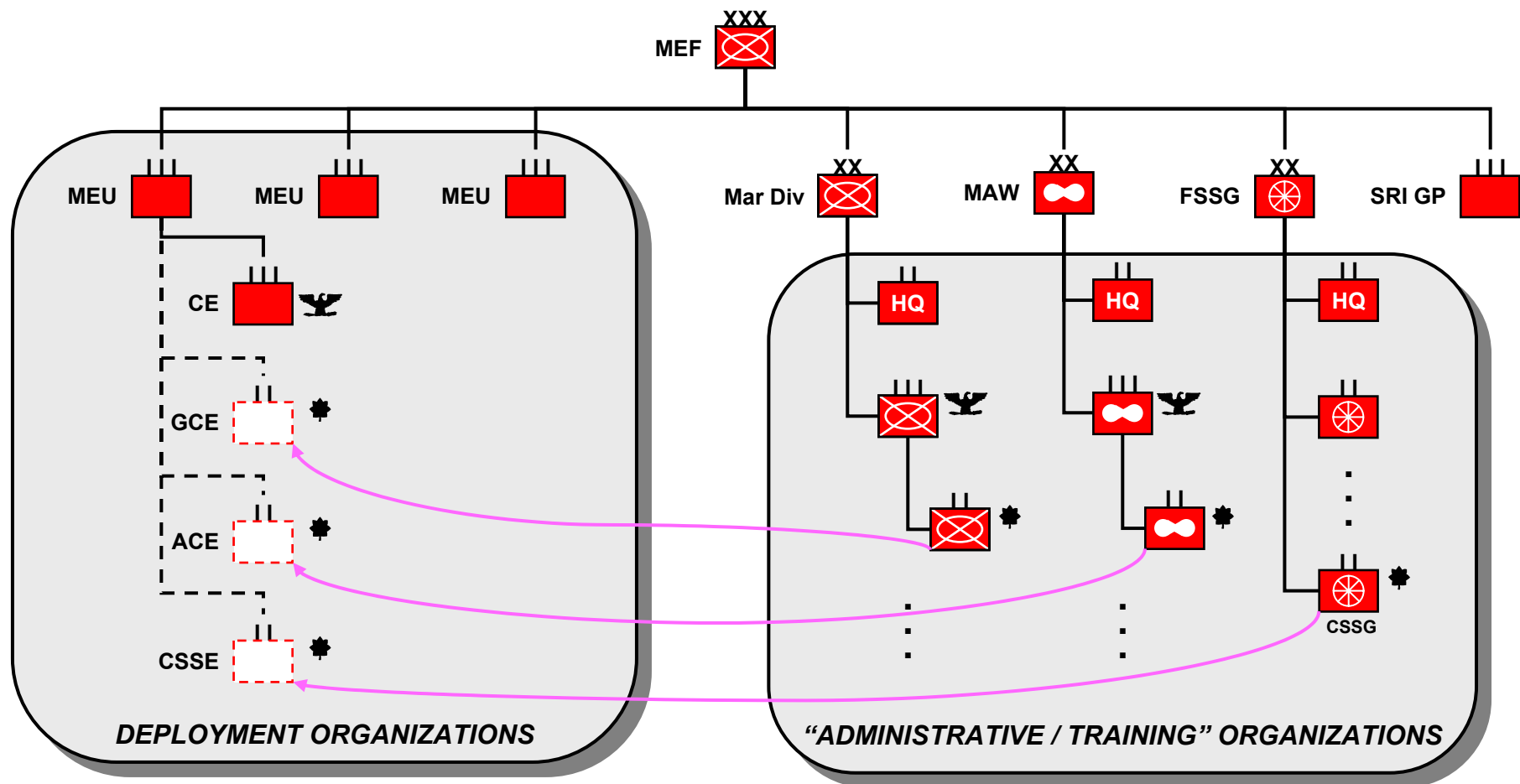


**Pilot (11R)**  
**Navigator (12R)**  
**Air Battle Manager (13B)**

**Add Crews Somewhere**



# Operational Links Enhance, Not Replace, Administrative Links

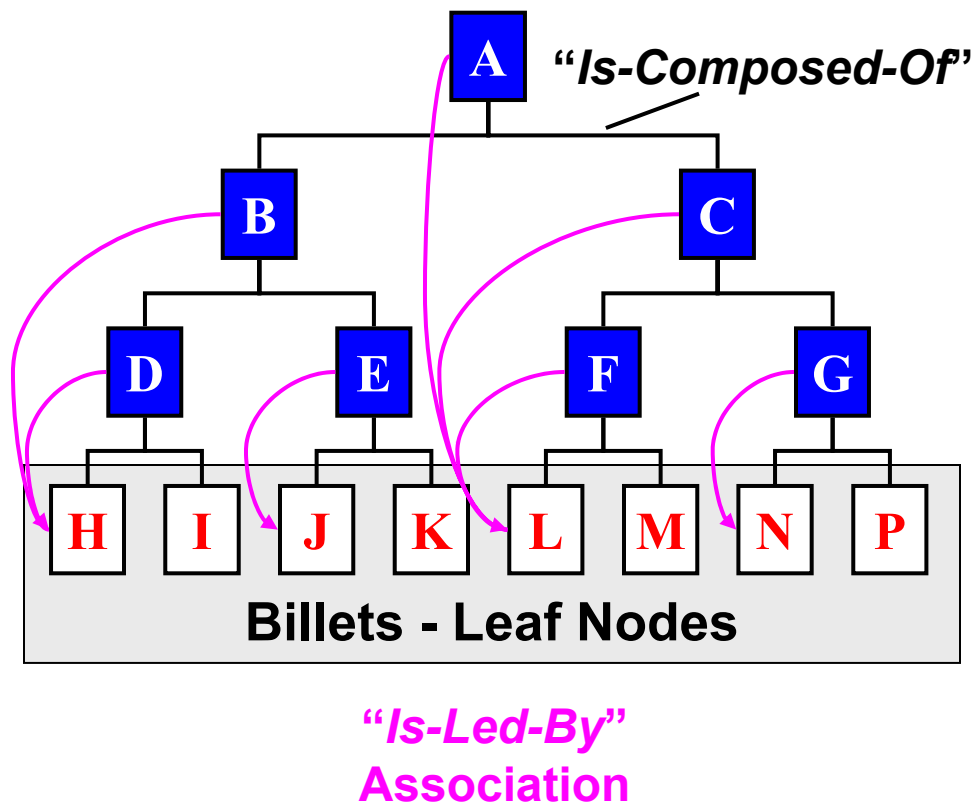


**Operational command structures do not replace administrative ones -  
they add information, not delete it**



# Types of Links are Limited Only By One's Imagination:

## Is-Led-By Links Denote Who Is In Charge



A Command Structure denotes aggregation and includes all organizations: Billets, Crews, and Doctrinal

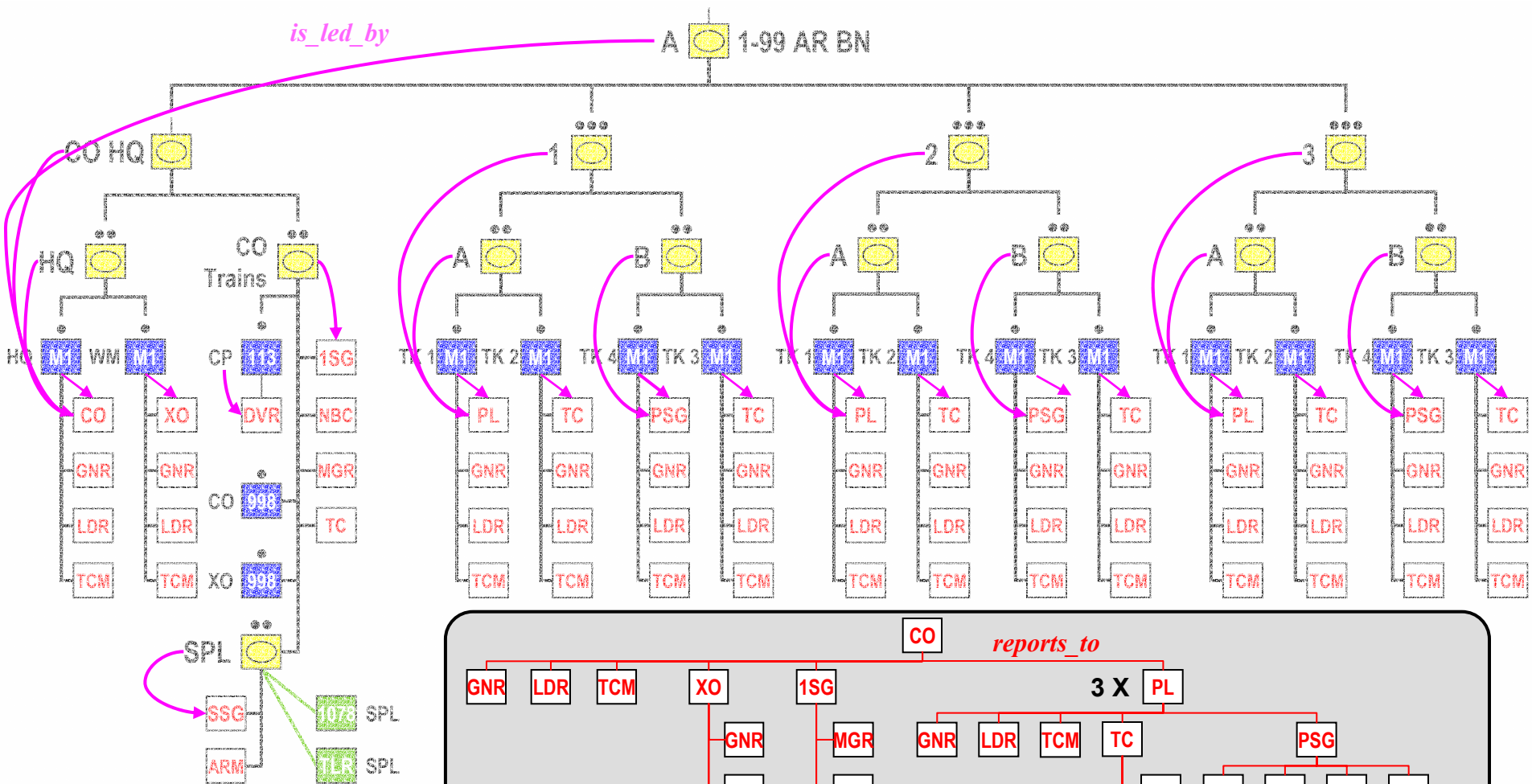
Internal nodes can be active (in use) or dormant

But since someone is **ALWAYS** in charge of an active group, an active internal node must have a designated leader - a reference to a billet

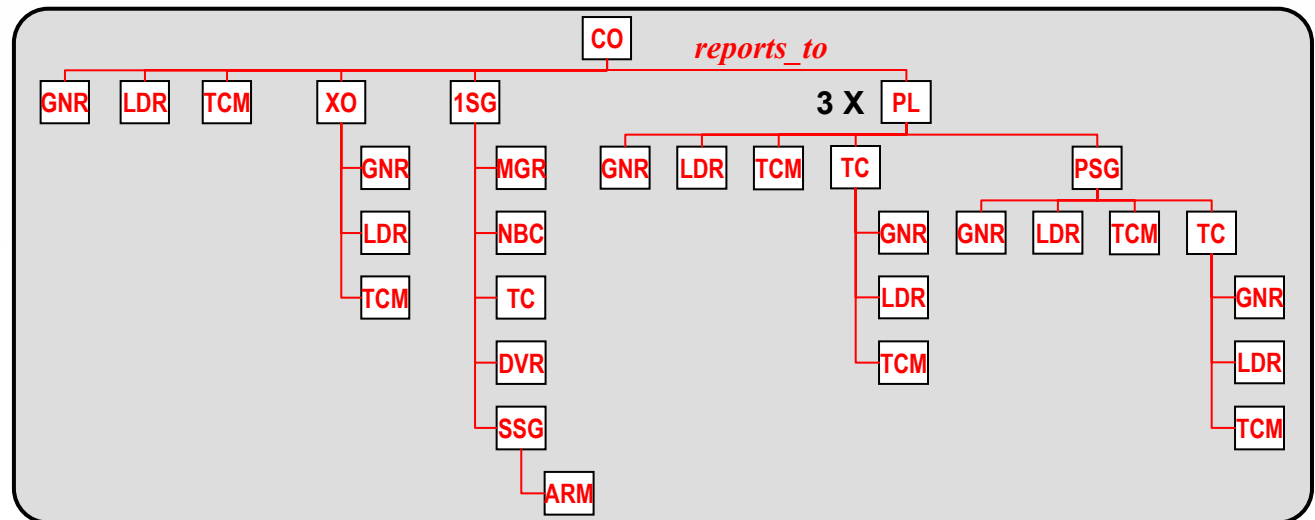
This is called an *"is-Led\_by"* Link



# Command Structure Versus Chain of Command



A Chain of Command  
only includes billets and  
the links are interpreted  
as “reports\_to”





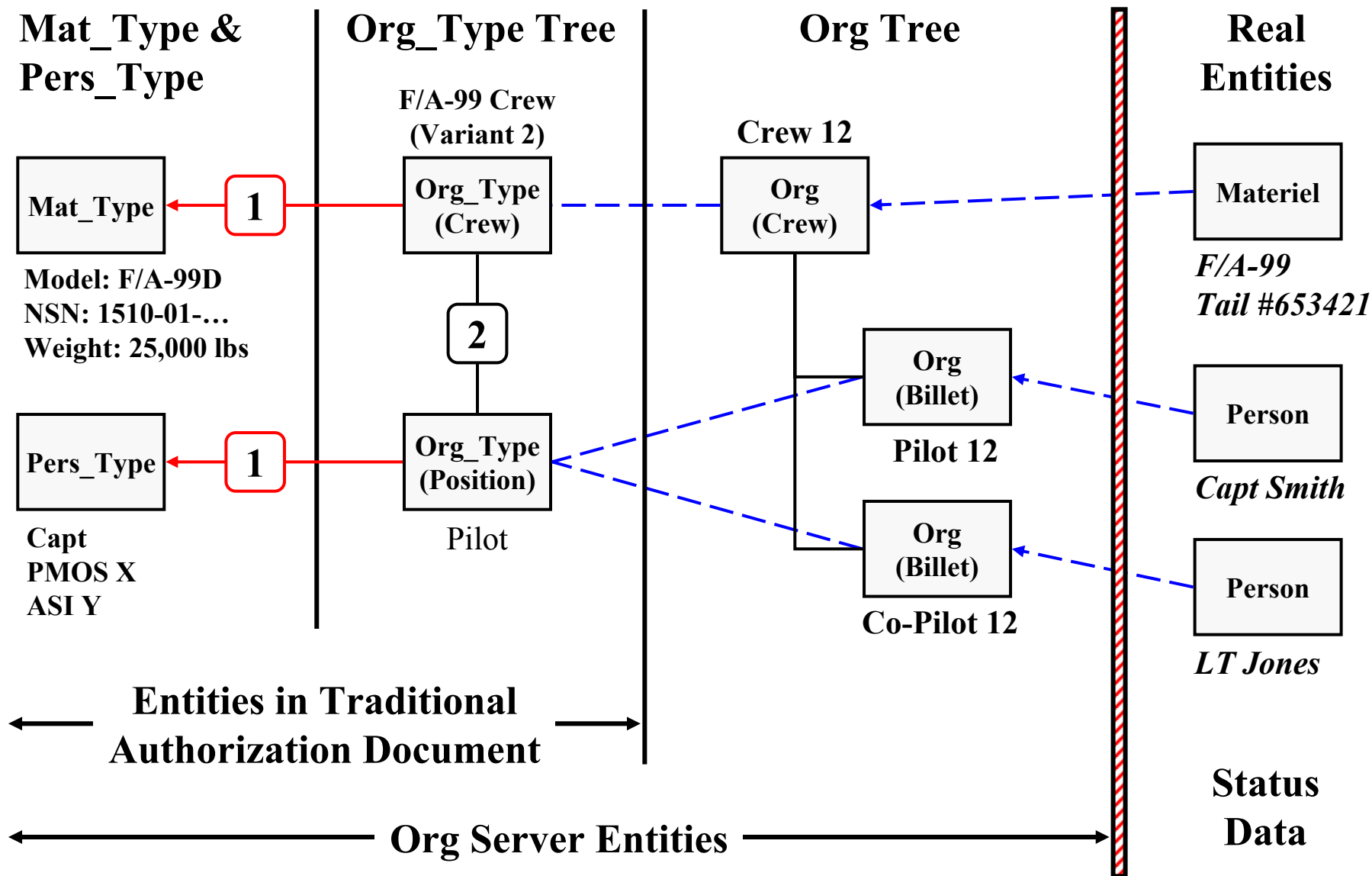
## Assign Strike Package Leadership & Aliases





# GFM Org Server Data Domain Membership

( Based on C2 Information Exchange Data Model, C2IEDM )





*No Common Naming Convention*

**Concepts and Principles Behind  
Enterprise Identifiers, or EIDs**

**Recently renamed by the DoD to  
Enterprise-Wide Identifiers, or EwIDs,  
as part of a draft DoD Directive**



# Enterprise (wide) Identifiers (EwID)

- **Identifier:** a property that uniquely distinguishes an item.  
[ *The most basic requirement of data.* ]
- **EwID:** An identifier that is unique across the enterprise (e.g., DoD).
- **Fundamental (Required) Characteristics:**
  - It includes no information about the entity it identifies (called a “surrogate key” in relational databases).
  - It is a fixed size (ease of software development and interoperability).
- **Recommended Characteristics:**
  - Size: 64 bits is the smallest size that will do the job (bandwidth is a consideration)
  - Allocation Scheme: Global Prefix, Local Suffix for simplicity.
- When any data is created, it is tagged with an EwID that remains associated with it for its life – this includes the *organization, materiel, and personnel* domains.
- Technical Challenge: to guarantee uniqueness without sacrificing reliability and performance (i.e., no bottlenecks).

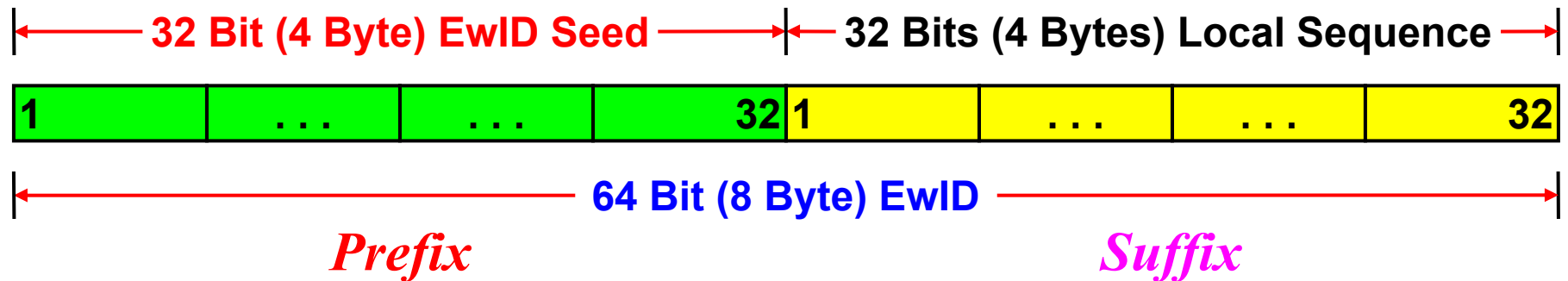




# EwID Formulation Scheme

An enterprise-wide identifier to uniquely identify *any item* in *any database* can be composed by combining unique identifiers.

First, a globally unique, four byte (32 bit) “**EwID Seed**” is obtained from an **EwID Seed Server**.

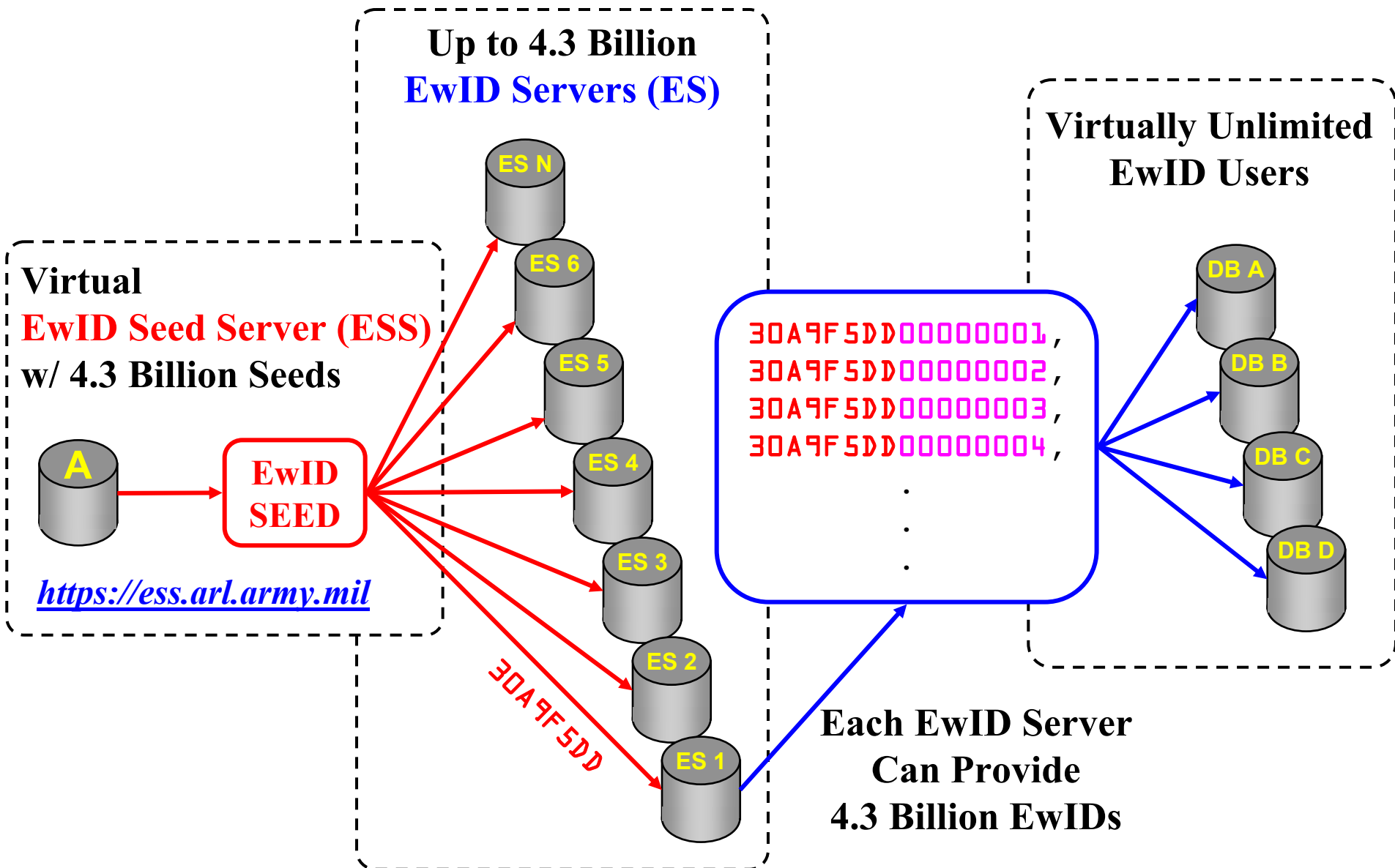


Then, an **EwID Server** is established to provide **EwIDs** to users by producing globally unique, eight byte (64 bit) **EwIDs** by appending a locally controlled, unique, four byte (32 bit) suffix to the EwID Seed prefix.

The common, eight byte (64-bit) *enterprise-wide identifier* format allows  $2^{64}$  bit patterns =  $18.45 \times 10^{18}$ , or 18.45 Exa-identifiers, or 18 Billion Billion Unique Entities to be tracked. In other words ... **4.3 billion EwIDs can be produced from each of the 4.3 billion EwID Seeds.**



# Enterprise-wide Identifier Allocation Hierarchy





# EwID Summary

- Data identification will have to be accomplished somehow. This is but one of many possible techniques; the hard part is the task of selecting one.
- EwID is a Data Type, not an attribute (column) name
- Obtaining EwID Seeds is not intended to be a real-time process. This occurs when the systems are built and configured.
- EwID Seeds are free ( see: <https://ess.arl.army.mil> )
- EwID characteristics & advantages:
  - No embedded information – they give away no information
  - Registration-based, this allows them to be compact & efficient (no waste)
  - Simple, fixed size – easy for software engineers to use
  - Easy to implement (add to legacy DBs as Alt Keys)
  - Data Miner's Dream – all data is tagged with a common structure



# Summary

## Standardized force structure representation across the Services is fundamental to DOD transformation.

- Force structure is a central theme of Battle Command
- Use Timed Tree Graphs
- Crews and Billets are Organizations Too.
- Data maintenance is the key to success – the force development community must maintain the data.
- A common data identification (key management) scheme (now called Enterprise-wide IDs, EwIDs).
- Functionally, must support:
  - The building of any arbitrary task organization
  - Software engineering and development to facilitate the creation and maintenance of algorithms and applications



## For More Information

### **Dr. Sam Chamberlain**

*Computer & Communication Sciences Division  
Computational and Information Sciences Directorate  
U.S. Army Research Laboratory (ARL)*

*ATTN: AMSRD-ARL-CI-CT  
APG, MD 21005-5067*

*Phone: 410-278-8948 (DSN 298)  
Fax: 2934; ISDN VTC: 410-306-4620  
Email: [sam.chamberlain@us.army.mil](mailto:sam.chamberlain@us.army.mil)  
URL: <http://www.arl.army.mil/~wildman>*